

IOTA



Interest on Trust Accounts

NOTICE TO BAR FOUNDATION FORM
To be completed by Lawyer/Law firm for each IOTA account.

IOTA ACCOUNT

Please enter your IOTA account number exactly as assigned by your financial institution (do not omit any numbers).

FINANCIAL INSTITUTION

FBF USE ONLY

(Name)

(Address 1)

(Address 2)

(City)

(State)

(Zip Code)

(County)

(Contact) *optional*

(Department) *optional*

()

(Telephone) *optional*

LAWYER/LAW FIRM

FBF USE ONLY

(Name)

(Law Firm) *if applicable*

(Address 1)

(Address 2)

(City)

(State)

(Zip Code)

(County)

(Contact)

(Title)

()

(Telephone)

I/my law firm is establishing this IOTA account in compliance with rule 5-1.1(d) of the Rules Regulating The Florida Bar.

(Signature)

(Name)

(Date)

FOUNDATION MEMBERSHIP

Every member of The Florida Bar, whether in solo practice or in a law firm, which maintains an IOTA account automatically becomes a member of the Foundation (whether or not the member individually maintains clients or third-person trust funds).

For Foundation membership records, please enter the full name and Florida Bar attorney number of The Florida Bar member in solo practice, or every Florida Bar member in the law firm: (Use additional copies as needed).

Last Name	Middle Name	First Name
<u>Atty. No.</u> <small>(Enter Florida Bar attorney number)</small>	<u>M/F</u> <small>(Enter "M" for Male or "F" for Female)</small>	

<small>(Enter Florida Bar attorney number)</small>	<small>(Enter "M" for Male or "F" for Female)</small>	
<small>(Enter Florida Bar attorney number)</small>	<small>(Enter "M" for Male or "F" for Female)</small>	
<small>(Enter Florida Bar attorney number)</small>	<small>(Enter "M" for Male or "F" for Female)</small>	
<small>(Enter Florida Bar attorney number)</small>	<small>(Enter "M" for Male or "F" for Female)</small>	
<small>(Enter Florida Bar attorney number)</small>	<small>(Enter "M" for Male or "F" for Female)</small>	

RETURN COMPLETED FORM TO:

The Florida Bar Foundation
 IOTA Operations
 Post Office Box 1553
 Orlando, Florida 32802-9919

For assistance in completing this form, or for more information about IOTA, write the Foundation at the above address, or call (800) 541-2195, and ask for "IOTA" operations.